



The Affinity Group is a collection of companies with a common goal...to make life easier for contractors, freelancers and small businesses. Formed in 1995, our companies provide professional services including accountancy, taxation, compliance and employment support to individuals, small business and the flexible workforce. Through strategic marketing, organic growth, referral and acquisition, our companies continue to grow and thrive. We're FCSA Accredited, assuring the highest standards of compliance.

WORKING WITH AGENCIES

We work with a number of agencies across the country and our success as a business stems from our "keep it simple" ethos. We like to keep things simple for contractors and our agency partners. Our partner agencies tell us that they like:

Prompt set up for contractors

We can have a ltd company set up and insurance documents in place the same day. Umbrella contracts can also be put in place the same day and compliance checks/documents emailed over immediately. Many times have we had everything in place ready for contractors to start on site the next day... and even same day in some cases!

Building relationships

We don't have call centres, 1,000's of staff or generic email addresses with 3 days response times. We are a team of 50 who have been doing this for a long time. The team is headed up by the three owners of the business who are qualified accountants and involved in the business day to day. Agencies and the contractors can be assured of an unpressured approach. We don't have a pushy sales team trying to force people down one route or another to suit us...just the best advice for the contractor. Once set up a partner will travel to meet the contractor for a coffee and a face to face tax planning and introductory meeting. We've done this since day 1 and we're the only contractor specialist accountants to do this.

Compliant

We don't offer fancy tax planning schemes, dodgy offshore trusts or employee loan schemes. We're proper accountants with FCSA accreditation. Traditional and genuine tax planning generates just as good take home pay in most situations and everyone can sleep easy at night! Our team have qualifications including ACCA, ICAEW, AAT, ATT and CTA.



Customer Service

We value the relationships we build with our clients and because of our personable approach our clients stay with us for the long term.

Transparency

We offer a fixed fee service for Ltd company clients. There are three packages to choose from starting at £99+VAT per month with a free company incorporation. We also include professional indemnity, employer's liability and public liability insurance in our packages. Not many Umbrella Companies publish their fees but we do. Again a simple approach it's £79.50 for monthly paid contractors and £21 for weekly paid contractors.

We believe we've built and continue to grow a service for contractors that both agencies and contractors themselves are pleased to recommend. The majority of our clients still come through recommendation!

If you'd like to discuss how we can help you and your contractors then please contact us on **01962 867550** or email **enquiries@the-affinity-group.co.uk**



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SG CONTRACTOR ACCOUNTING

Our contractor accounting packages are truly all-inclusive and all of our clients receive the same great service from a senior (Director level) accountant. Everyone gets full FreeAgent access as standard plus a fully integrated, free of charge umbrella service. There are no additional set-up fees or catch-up fees for switchers and we often have great offers for new joiners – just check out our website.

LIMITED + UMBRELLA + ADVICE = £99 per month

	PACKAGE 1	PACKAGE 2	PACKAGE 3
	Everything you need to run your Limited Company from an accounting and tax point of view.	Our most popular service. All the benefits of package 1 plus a few extras and FREE insurance.	All the benefits of package 1 & 2 but with some extra bells and whistles! Great if you have more than one employee.
Free Contractor Insurance	✗	✓	✓
Set-up or Switch Service	✓	✓	✓
Free, integrated Umbrella service	✓	✓	✓
Registered office address	✓	✓	✓
Spreadsheet or FreeAgent software	✓	✓	✓
Tax planning and IR35 advice	✓	✓	✓
Unlimited telephone and email support	✓	✓	✓
Free financial reviews & contractor-specific financial advice	✓	✓	✓
£100 Amazon voucher for every new client you refer	✓	✓	✓
Preferential rates for small business, personal and buy to let accounting	✓	✓	✓
All HMRC and Companies House submissions	✓	✓	✓
Payroll for one employee	✓	✓	✓
Company secretarial services	✓	✓	✓
One Self Assessment Tax Return	✓	✓	✓
References	✓	✓	✓
Tax investigation insurance	£10 +VAT per month	✓	✓
Payroll for an additional employee	£5 +VAT per month	✓	✓
2nd Self Assessment Tax Return	£10 +VAT per month	✓	✓
Monthly Management Accounts	£40 +VAT per month	£40 +VAT per month	✓



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SG UMBRELLA

Contracting? Need an umbrella company? SG Umbrella is run by experienced contractor accountants, designed for contractors and backed by the UK's leading contractor compliance body, the FCSA. Choose between pure Umbrella service at £21 per week or £79.50 per month, and our integrated Limited and Umbrella service for just £99 per month. We'll bring your Limited Company over to us, or set one up for you. If you're not sure which solution is right for you, give us a call and we can help you decide.

UMBRELLA ONLY

£21 per week/£79.50 per month



- ✓ Fully compliant – FCSA accredited
- ✓ Expert service – direct line to named Umbrella Manager
- ✓ IR35 and tax advice
- ✓ Super fast and accurate payments
- ✓ Full employment rights

LIMITED AND UMBRELLA

£99 per month all inclusive



- ✓ Limited Company set-up or switch service
- ✓ All Limited Company accounting and tax requirements covered
- ✓ PLUS All the benefits of SG Umbrella service
- ✓ Switch between Umbrella and Limited two seamlessly – or use both at the same time
- ✓ One point of contact – a holistic view of your finances



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